CHAPTER - I SECTION - I 1. Introduction 2. History and Development of Sugar Industry before Independence 3. Progress of sugar industry after independence 4. The Role of the Co-operative sugar factory 5. The Importance of Sugar Industry. 5. Selection of the Co-operative Sugar factory 6. Selection of the topic 7. Title of the research study 7. Definition of the seasonal workers 7. Methods of data collection 7. Analysis and interpretation 8. Report writing.

LEVELE I 1) INFRODUCTION : The sugar Industry plays very important role in the sconcomy of the country. Sugar Industry is the biggest industry in the rural area of India. It is mainly based on an agro-product which is sugar cane. Sugar industry is the largest industry employing nearly three lakhs skilled, unskilled, seasonal and permanent workers and also sustaining 2,50 to 3,00 crores of agriculturists and persons engaged in the transportation and harvesting augarcane. After independence there has been very remarkable growth of sugar industry in the vorid. Industries are in the co-operative sector. Today India is the biggest producer of sugar and Gur fullion acres. It is the highest record in the world, But due to various factors the sugar industry here is larging indications factors. They indication is used in yield again and permanent in the predicer of sugar and Gur fullion acres. It is the highest record in the world, But due to various factors the sugar industry here is larging indigenceme, per Acre in Utter predesh and Bihar. The yield above 15,8 tonnes and 12,7 tonnes respectively as against CHAPTER- I 1) INTRODUCTION : The sugar Industry plays very important role in the economy of the country. Sugar Industry is the biggest industry in the rural area of India. It is mainly based on an agro-product which is sugar cane. Sugar industry is the largest industry employing nearly three lakhs skilled, unskilled, seasonal and permanent workers and also sustaining 2.50 to

----2.5.6 tonnes in Maharashtra, 32.8 tonnes in Tamil-Nada,
6.1 tonnes in Andhra and 33.3 tonnes in Mysore . The
above yield is per acre. The sugar recovery of 9.5 % ,
when obtained for whale season is considered satisfactory
in Uttar pradesh and Bihar, Mhile a recovery of 11.5 %
is easily obtained in Maharashtra. Few factories are
eristing in India where record of recovery is 12.5 % and
above. This is an average for six months season. As a
seasol of these high recoveries sugar industries have
shifted mere and more to the Deccan platue from its
initied are in the North.¹N India, Maharashtra State stands first in the
froduction of sugar and in the world it stands tenth in
munfacturing white sugar. The production of sugar of the
aterashtra state, during the season 1981-82 was 30, 26,000
tonnes and during 1986-87, it was 23,88,000 tonnes. The
atera is usgar can be reduction of sugarcane, the season
tatera state, during the season 1981-82 was 30,26,000
tonnes and during 1986-87, it was 23,88,000 tonnes. The
atera is sugar can be reduction of sugarcane, the season
tatera state, during the season 1981-82 was 30,26,000
tonnes and during 1986-87, it was 23,88,000 tonnes. The
atera is sugar sugar in Maharashtra State has been
increasing rapidly from the year 1972-73 1,82 lakh
states to 3,20 lakhs hectores during the year 1982-83.1R.Nagrewal : Sugar Industry in India.

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 Set to to the set in Maharashtra, 32,8 to tonnes in Tamil-Madu, 16,1 tonnes in Andhra and 33,3 tonnes in Mysore . The sugar recovery of 9.5 %, when obtained for whole season is considered satisfactory in Uttar pradesh and Bihar, Mulle a recovery of 9.5 %, is easily obtained in Maharashtra. New factories are existing in India where record of recovery is 12,5 % and above, this is an average for six months season, As a suit of these high recoveries sugar industries have and tore to the Deccan platue from its cignal home in the North.

 Ministry Mathematical State stands first in the froduction de sugar of the sugar, the production of sugar of the totar sugar and in the world it stands tent in fundia where sugar. The production of sugar of the totar sugar and in the Marla State sha be been inserved by 1986-87, it was 23, 88, 000 tonnes. The totar sugar sugar industries have been totare sugar and in the Marla State sha be been inserved to 1, 20 Lakhs hectores during the year 1982-73 1, 82 Lakh been sugar sugar industry in India.

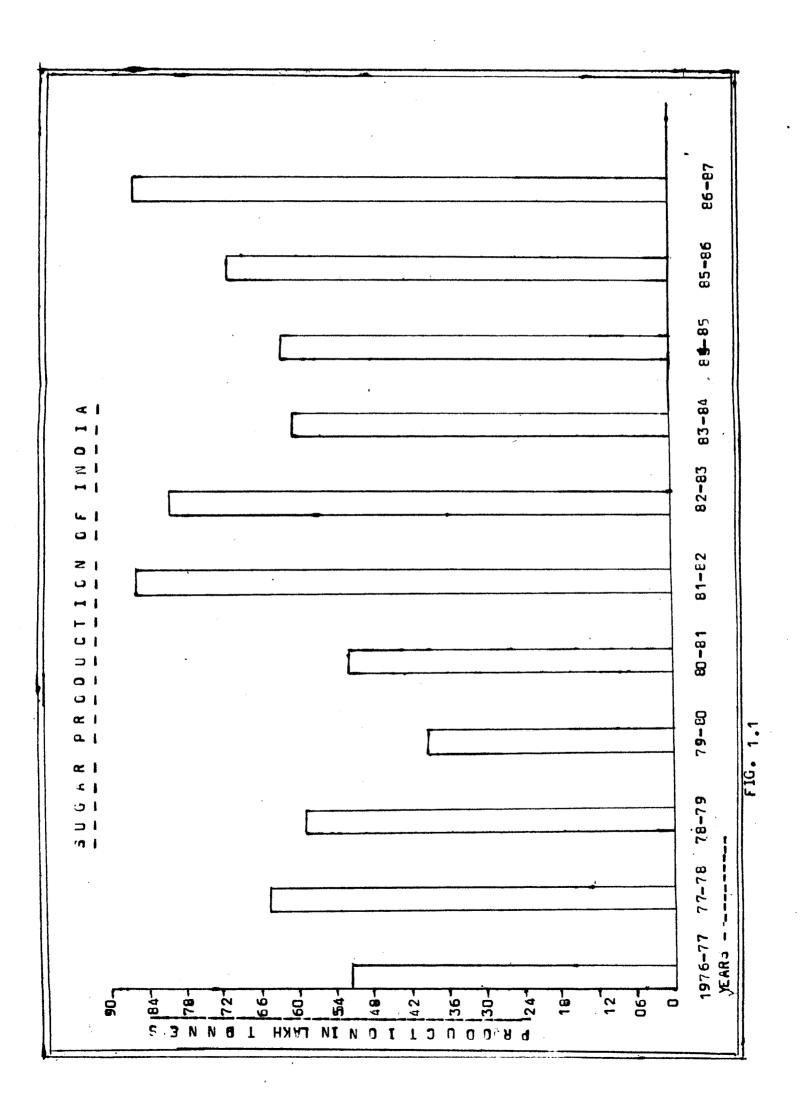
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 R.Agrawal & Sugar Industry in India.

- 3 -Sugar industry in India occupies an important place. It ranks third largest industry in terms of its own contribution to the net value added by manufacture and has a total capital investment of over Rs.1250 crores and employ nearly three lakhs workers. Besides it creates extensive indirect employment for 25 million cultivatotores of sugarcane. Also in the field of distribution and trade, confectionery, industry, the indirect employment is seen. It is also a source of excise duty for central Government².

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in the prod	uction of sugar.	The average sugar production
luring 1960	was 30 to 35 lak	hs tonnes and the average
production	during 1970 was 4	5 to 50 lakhs tonnes ¹ . During
the year 19	81-82 India had p	produced sugar 84.37 lakhs tonnes
It is the h	nighest record of	output of sugar production. ²
		on in output as shown below:-
Table No.1.	1.	
Table	showing the total	production of sugar in India
From the ye	ear 1976-77 to 198	
		Figures in Lakhs tonnes
Sr. No.	Year	Total production of Sugar
1	1976-77	48.40
2	1977-78	64.61
3	1978-79	58.41
4	1979-80	38,58
5	1980-81	51.48
6	1981-82	84.37
7	1982-83	82.29
8	1983-84	59.17
9	1984-85	61.44
10	1985-86	70.16
11	1986-87	85.02
Source	: Co-operative sug	gar New Delhi - Jan., 1988.
1 R.Dat		haram - pp.546



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	The above	table shows the total ou	tput of sugar in
Indi	.a. The high	nest production of sugar	was reached during th
seðs	on 1986-87	and the lowest production	n of sugar in India
was	recorded du	aring the season 1979-80.	The highest record
is 8	5.02 lakhs	tonnes and lowest record	l is 38.58 lakhs tonne
duri	ng the peri	lođ of eleven years.	
Tabl	e No.1.2:		
	The table	showing area under Sugar	cane and yield of
Suga	arcane per l	hectore.	In India.
<u>er 1</u>		Ares under gugsrosne	Viled of game per
31. r	0. Iear	'000' hectare	hectare.
1	1976-77	2866	53.4
2	1977-78	3151	56,2
3	1978-79	3088	49.1
4	1979-80	2610	49.1
5	1980-81	2667	57.8
6	1981-82	3193	55.5
7	1982-83	3358	56.4
8	1983-84	3110	56.0
9	1984-85	2953	57.8
10	1985-86	2849	59 ,9
11	1986-87	3055	59.7
.1	1986-87	-7 - table shows the total out nest production of sugar and the lowest production tonnes and lowest record lod of eleven years. showing area under Sugar hectore. Area under sugarcane '000' hectare 2866 3151 3088 2610 2667 3193 3358 3110 2953 2849 3055 erative Sugar New Delhi -	59.7

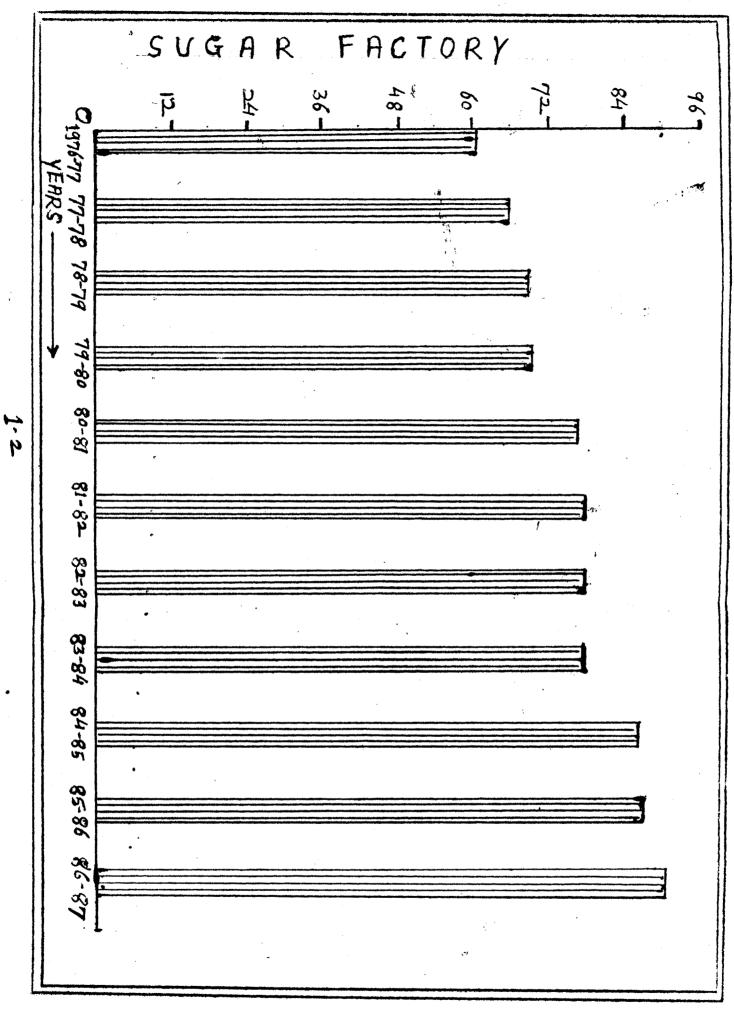
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The sh	we table shows	that the total area under
		rcane per hectore is varied year
-	-	arcane was very high during
•	-	tory monsoon and sufficient water
-		the area under sugar cane was
	•	ources and low plantation of
-		shows that the highest yield per
-		5-86 that is 59.9 tonnes per
		to more use of fertilizers and
new sugar car	••	, , ,
Table No 1.3		
	-	roduction of sugarcane in India.
	e	y second constrained and the second constrained and the second constrained and the second constrained and the s
Sr.No.	Year	Production of Sugarcane in To
1	1976-77	1,53,007
2	1977-78	1,76,966
3	1978-79	1,51,655
4	1979-80	1,28,833
. –	1980-81	1,54,248
5		
	1981-82	1,86,358
5	1981-82 1982-83	1,86,358 1,89,358
5		
5 6 7	1982-83	1,89,358
5 6 7 8	1982 -83 1983-84	1,89,358 1,7 4 ,076
5 6 7 8 9	1982-83 1983-84 1984-85	1,89,358 1,74,076 1,70,319

		-9-	ction of sugarcar duction of sugar- on of sugarcane Yield of Sugarca per hectore.
durina		able shows the total produ 982-83 was the highest pro	ction of sugarcar
-		1979-80 the total producti	on of sugarcane
•	hed to some	-	
Table	<u>No.1.4</u> :		
Sr.No.	Year	Production of Sugarcane	Yield of Sugarca
		in '000' tonnes	per hectore.
			and the second
1	1976-77	21,499	89.2
2	1977-78	23, 319	94.8
3	1978-79	22,482	92,1
4	1979-80	19,819	89.3
5	1980-81	23,591	92.3
6	1981-82	28,780	96.9
7	1982-83	31,360	96.3
8	1983-84	26,549	90.3
9	1984-85	26,367	90.1
10	1985-86	23,706	89.4
11	1986-87	20,892	85.4
Anna an 	Source - Co	-operative Sugar - New Del	hi - March, 1988.
	In Maharash	tra state the production o	f sugarcane in
1982-8		high and yield per hectare	
		was 96,3 tonnes. In 1979-8	

			-11-				
1	able No.1.5:						
	The Stat	ewise t	otal num	ber of Su	gar Facto	ories in	India.
sr.	Name of	Years	and Numb	er of Sug	ar Factor	ries	
No.	the - State 1	981-82	1982-83	1983-84	1984-85	1985-85	1986-87
L.	Andhra Pradesh	28	28	31	30	31	31
2.	Assam	2	2	1	2	1	2
•	Bihar	28	28	28	24	23	26
•	Gøa	1	1	1	1	1	1
•	Gujarat	14	15	12	12	13	12
.	Haryana	5	5	5	8	8	8
•	Karnataka	23	23	24	24	22	24
3.	Kerala	3	3	2	2	2	2
•	Madhya Prades	h 7	7	8	8	8	8
•	Maharashtra	78	78	78	87	88	91
11.	Nagaland	1	1	1	1	1	1
2.	Orissa	3	3	3	3	3	3
3.	Punjab	8	8	8	8	9	11
4.	Pondicherry	1	1	2	2	2	2
5.	Rajasthan	3	3	3	3	3	3
6.	Tam il-Nadu	21	21	23	23	24	25
7.	Uttar Prades	h 92	91	93	93	100	103
8.	Maharashtra Nagaland Orissa Punjab Pondicherry Rajasthan Tamil-Nadu Uttar Prades West Bengal Total Source - Co-	2	2	2	2	1	2
	Total	320	320	325	338	341	355

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T	he above table show	vs that the distribution of sugar
industr	les in India, Durin	mba bisbast spectra 1981 to 1987 the
Sugar 1	naustry flourished,	, The highest growth was seen in
Uttar P	radesn and Manarasi	ntra, rollowed the arter it, but
the gro	wth or sugar indust	ry in other states showed a sigw
Table N	- 1 6.	
Table N	0,4,0; he total number of	awar factories in Maharashtra
from 10	76.77 to 1096.97	Sudar ractories tu wanarasutra
		10
Sr.No.	Year	Total Number of Sugar Factori
1	1976	61
2	1977	66
3	1978	69
4	1979	70
5	1980	77
	1981	78
6		70
6 7	1982	/8
6 7 8	19 82 1983	78 78
6 7 8 9	1982 1983 1984	78 78 87
6 7 8 9 10	1982 1983 1984 1985	A MAX MAX MAX MAX MAX MAX MAX MAX MAX MA



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	he above table shows that the number of sugar
factories	in Maharashtra.
Table No.	<u>.7</u> :
	he total number of sugar factories in Poona
District.	
	o. Name of the Sugar Factories
	. Shree Someshwar Sahakari Sakhar Karkhana Ltd Someshwarnagar.
	. The Malegaon Sahakari Sakhar Karkhana Ltd.,
	Malegaon, (Shivnagar).
	. Chh.Sahakari Sakhar Karkhana Ltd., Bhawaninag
	. Vighnahar Sahakari Sakhar Karkhana Ltd., Junnar.
	. Yeshwant Sahakari Sakhar Karkhana Ltd., Theur (Chintamaninagar)
	. Bhima Sahakari Sakhar Karkhana L é d., Patas .
	. Walchandnagar Sugar Industries Ltd., Walchandnagar,
r	
	he present study has been undertaken in the are
of shree	omeshwar sahakari sakhar Karkhana Ltd.,Someshwa
nagar, Tal	ka Baramati, Dist.Poona.This sugar factory has

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 Table No.1.8:

 The table of opening stock of sugar, consumption, production and Export of sugar during the last Eleven Years.

 In lakhs tonnes

 No. Season
 Open- Production during the last Eleven Years, consumption, during the last consumption, supply

 1
 1976-77
 08.35
 48.40
 56.75
 37.57
 3.12

 2
 1977-78
 16.06
 64.61
 80.67
 44.82
 2.02

 3
 1978-79
 33.83
 58.41
 92.24
 62.14
 8.63

 4
 1979-80
 21.47
 38.58
 61.85
 52.68
 2.90

 5
 1980-81
 06.87
 51.48
 60.50
 49.80
 0.61

 6
 1981-82
 10.09
 84.37
 94.46
 57.11
 3.83

 7
 1982-83
 33.52
 82.29
 115.81
 64.79
 4.22

 8
 1983-84
 46.80
 59.17
 106.61
 75.70
 7.06

 9
 1984-85
 23.85
 61.44
 098.18
 70.50
 0.38

 0
 1985-86
 17.60
 <t

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 Table No, 1,8:

 The table of opening stock of sugar, consumption, production and Export of sugar during the last Eleven Years.

 In lakhs tonnes

 No. Season
 Open of Auring the Available consumption of Stock Season

 Stock
 Season

 No. Season
 Open of Auring the Stock of Auring the Isst Eleven Years.

 I 1976-77
 08,35
 49,40
 56,75
 37,57
 3,12

 1 1976-77
 08,35
 49,40
 56,75
 37,57
 3,12

 2 1977-78
 16,06
 64,61
 80,67
 44,82
 2,02

 3 1978-79
 33,83
 58,41
 92,24
 62,14
 8,63

 4 1979-80
 21,47
 38,58
 61,85
 52,68
 2,90

 5 1980-81
 06,67
 51,48
 60,50
 49,80
 0,61

 1 9978-80
 21,47
 38,58
 61,85
 52,68
 2,90

 5 1980-81
 06,61
 75,70
 7,06
 9
 9,818
 70,50
 0,38

 0 1985-86
 17,60
 70,15
 108,76
 87,18
 0,30

 1 1986-87
 25,30
 65,02
 <

The table given on page No. 16 shows the open
ing stock of sugar, total production during the season
a compared to ather seasons and consumption was highest as
compared to ather seasons and consumption was highest
a compared to ather seasons and consumption was highest
a compared to ather seasons and consumption was highest
a compared to ather seasons and consumption was highest as
compared to ather seasons and consumption was highest as compared to
a loss at loss ..17..

 ether years and crushing days are highest during 1981-82.

 TABLE NO. 1.10 :

 Table of the total sugar production and Average crushing season days in Maharashtra.

 Sr. Year Production of sugar Crushing crushing season days in Mobel tonnes

 Sr. Year Production of sugar Crushing crushing 1971-76

 1 1976-77 1559
 145

 2 1977-78 2095
 161

 3 1978-79 2105
 177

 1 1970-60 1394
 111

 5 1980-81 2085
 145

 6 1981-82 3026
 203

 7 1982-83 3025
 189

 8 1983-84 1333
 122

 9 1984-85 2311
 142

 10 1985-86 2389
 132

 11 1986-87 2388
 128

SURGE : Co-operative sugar New Delhi, Jan. 1988
The above table shows that the total sugar production in Maharashtra for Eleven years.
During the year 1981-82 the production of sugar as well as crushing season days was highest as compared to other years. 17

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(h)	To study loan facilities and debts of seasonal
	Workers.
(i)	To study the retention Allowance of seasonal workers
(j)	To study the recruitment, training, promotion,
	transfers and social security of the seasonal
	workers.
(k)	To study the workers attitude towards service,
	administration and trade Union.
(1)	To study the workers opinion about the organisation
	in which he works.
6)	COVERAGE AND LOCATION -
	 - 20 - To study loan facilities and debts of seasonal workers. To study the retention Allowance of seasonal workers. To study the recruitment, training, promotion, transfers and social security of the seasonal workers. To study the workers attitude towards service, administration and trade Union. To study the workers opinion about the organisation in which he works. COVERAGE AND LOCATION - The present study has been undertaken in the area someshwar Sahakari Sakhar Karkhana Ltd., Someshwar.
of shi	ree Someshwar Sahakari Sakhar Karkhana Ltd.,Someshwar-
Ma gar,	, Taluka Baramati, District Poona. This factory is
selec	ted for my research work, because it is situated near
my na	tive place. For this research work 100 seasonal workers
were	selected for sample study i.e. 30 % of the total
popula	ation of 360 seasonal workers.
7)	ree Someshwar Sahakari Sakhar Karkhana Ltd., Someshwar- , Taluka Baramati, District Poona. This factory is ted for my research work, because it is situated near tive place. For this research work 100 seasonal workers selected for sample study i.e. 30 % of the total ation of 360 seasonal workers. <u>METHODS OF DATA COLLECTION -</u> To obtain the data different methods were used. Direct method : The researcher has used the personal interview method as the primary method of the data collection.
	To obtain the data different methods were used.
(A)	Direct method : The researcher has used the
	personal interview method as the
	primary method of the data collection.

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×××		-23- REPORT WRITING - The research is presented in the following menner. Introduction and research methodology. History and development of organisation. Theoretical background of the study. Statistical tables and interpretation. Conclusion and suggestions. <i>DSCo Vations</i> .	5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5
×××	1.	Introduction and research methodology.	8×9
××	2.	History and development of organisation.	× ×
××	3.	Theoretical background of the study.	× ×
×××	4.	Statistical tables and interpretation.	××
×.	5.	Conclusion and suggestions.	NAX N
X		Observations,	× ×
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