

# QUESTIONNAIRE

**TITLE OF RESEARCH WORK:**  
**SELF HELP GROUP – BANK LINKAGE PROGRAMME: - A SCHEME OF**  
**FINANCING TO WOMEN THROUGH PUBLIC SECTOR BANKS WITH**  
**SPECIAL REFERENCE TO SHIROL TALUKA .**

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Name of Guide  
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**QUESTIONNAIRE FOR SURVEY OF SELF HELP GROUPS**

**I. GENERAL SHG PROFILE**

- 1. Name of SHG** : \_\_\_\_\_
- 2. Address** : \_\_\_\_\_ village \_\_\_\_\_  
 Phone No. \_\_\_\_\_
- 3. Type of group** : Male/Female /Mixed
- 4. Caste** : Open/SC/ST/NT/OBC any other pecify).....
- 5. Date of SHG formation:** Date \_\_\_ month \_\_\_ Year \_\_\_\_\_
- 6. Name the bank, which promoted the Self Help Group (tick relevant box)**

Sr. No.	Name of the Bank Linked With SHG's	Please Tick
1	Bank of India	
2	Bank of Maharashtra	
3	State Bank of India	
4	Union Bank of India	
5	Bank of Baroda	

- 7. Whether Self Help Group is also registered under any other legal provisions:** Yes \_\_\_ No \_\_\_

**8. Details of Self Help Group Bank Account:**

Bank A/c No : \_\_\_\_\_  
 Name of Bank : \_\_\_\_\_

**II. OBJECTIVE /GENEALOGY/ VISION/ MISSION / OF THE SELF HELP GROUP**

**1. OBJECTIVES OF Self Help Group**

a) Give the reasons as to why the group was formed

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b) State the motives to join the Self Help Groups

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c) State the purpose of credit availed

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**2. GENEALOGY**

Before becoming an Self Help Group, did the members belong to any group or organization in mentioned below :

*Mahila Mandal*.....*Yes*.....*No*.....

*Any other Government Scheme* .....*If any mentioned below*

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**3. VISION /MISSION GOALS of Self Help Group**

Do you have a long-term vision for the next 15-20 years? If you do what is it that you like to achieve in 15-20 years time (Vision)

i) \_\_\_\_\_

ii) \_\_\_\_\_

**III. MEMBERSHIP DETAILS:**

Name of SHG Linked with Bank .....

Sr. No.	Name of Member	Gender		Marital Status		Educational Status	Skill Available	Occupational Status
		M	F	M	U			
1								
2								
3								
4								
5								
6								
7								
8								
9								
10								

**Note:** Gender M-male F-female: Marital Status: M-Married U- Unmarried

**\*Occupational Status:** AL –Agricultural Laborer; NAL- Non agricultural laborer

**Oo:**Other occupation; **No-** No occupation

**IV. DETAILS Of Self Help Group Meetings**

**a) Indicate frequency of meetings of Self Help Group (Please Tick)**

Monthly/ Weekly/ Fortnightly

**b) Indicate the total no of meetings held since inception \_\_\_\_\_ nos**

**V. GROUP REPRESENTATIVES**

Sr. No.	Chairman	Period From to .....Year / Month	Secretary	Period From to .....Year / Month	Treasurer	Period From to .....Year / Month
1						
2						
3						
4						
5						

**VI. FINANCIAL INFORMATION OF SELF HELP GROUP**

**a) Savings: Indicate the regularity of savings**

Sr. No.	Frequency of Regular Savings	Tick Relevant
1	Monthly	
2	Weekly	
3	Fortnightly	

**b) Are the group members also making Extra saving**

Yes : \_\_\_\_\_

No : \_\_\_\_\_

(Note : Extra savings are all other savings apart from the regular and compulsory savings of members depending on seasonality of income)

**c) Indicate the amount of saving by members**

Amount of Saving per month/per member Rs .....

**d) Source of Income for thrift**

Sr. No.	Sources	Tick Relevant
1.	Own labour	
2.	Salary of Husband	
3.	Livestock	
4.	Miscellaneous income or Side Business	

**e) Indicate the Thrift Mobilized and the Credit Disbursed**

Sr. No.	Name of the Bank	No. of Self Help Groups	No. of Members	Saving Rate Per Month		Thrift Mobilized	Credit Disbursed
				₹. 100/-	₹. 200 /-		
1	Bank of India						
2	Bank of Maharashtra						
3	State Bank of India						
4	Union Bank of India						
5	Bank of Baroda						

**f) Indicate the sources of funds of the Self Help Group and the amount received**

Sr. No.	Sources of funds	Name of Bank	Purpose of grant/loan	Loan Amount	Interest rate %
1.	Thrift/Savings				
2.	Bank Loan				
3.	Interest Charged on Loan from SHG to Members				
4.	External lending				
	Total funds				

**G) Loan Repayment and Outstanding Performance**

Sr. No.	Name of the Bank	No. of Self Help Groups	No. of Members	Credit Disbursed	Demand For Recovery	Amount Recovered	Over Due	Recovery Rate

**VII. LOAN DETAILS IN SELF HELP GROUP**

**a) Loans details in Self Help Group**

Sr. No.	Particulars	Numbers
1	No of members who have taken loan	
2	No of members who have taken loans more than once	
3	Number of non SHG persons who received loans	
4	No of loans taken by members	

**b) Purpose of Credit Utilization**

Sr. No.	Purpose	Tick Relevant
1	Income Generating Activities like -	
	1.1. Petty Shop	
	1.2. Buffalo Buying	
	1.3. Cloth Selling or Jewellery Selling	
	1.4. Any Other	
	<b>A. Sub Total</b>	
2	Domestic Consumption	
3	Family Health	
4	Repayment of old debts	
5	Any Other	
	<b>B. Sub Total</b>	
	<b>Total (A+B)</b>	

**b) Details of Economic activities/Income generation Activities of the Self Help Group**

Sr. No.	Name of the Bank	Details of Credit Utilization/ Income Generation
1		
2		
3		
4		
5		
	<b>Total</b>	

### VIII. BOOK-KEEPING AND DOCUMENTATION

a) Indicate whether the Self Help Group are maintaining the following books and ledgers (Please Tick)

Sr. No.	Names of the books /Ledgers	Yes	No
1	Admission Book		
2	Minutes Book		
3	Attendance register		
4	Cash book		
5	General ledger		
6	Savings ledger		
7	Loan Ledger		
8	Bank pass Book		
9	Individual Pass book		
10	Receipt Vouchers		
11	Stock book		
12	Any other (specify)		

### IX. TRAINING

Indicate the details of trainings of the members of the Self Help Group

Specify if yes .....

**X. OTHER ACTIVITIES**

**a) What types of intervention/social action programmes/ activities/ awareness taken up by Self Help Group: (Please Tick)**

Sr. NO	Types of programme	Yes	No
1	Health Awareness		
2	Educational Schemes		
3	Immunization		
4	Water and Sanitation Programme		
5	Nutritional Awareness		
	Any other Specify		
6	.....		
7	.....		
8	.....		
9	.....		
10	.....		

**c) What types of benefits received members after joining Self Help Group: (Please Tick)**

<b>Sr. No.</b>	<b>Types of benefits</b>	<b>Yes</b>	<b>No</b>
1	Self Confidence		
2	Habit of Savings		
3	Economic Independences		
4	Social awareness & Participation in Social Community		
5	Freedom from debt		
6	Employment Generation or Self Employment		
7	Strong Decision Making Ability		
8	Participation in Political Campaign or Awareness		
9	Leadership Qualities and Communication Skill		
10	Contribution towards Government Programme		
11	Better Status in Family		

**XI. CONCLUSION**

**a) General information and Future Requirements of members**

**What the main problems related to the functioning of the Self Help Group?**

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**b) Indicate the future requirements of your Self Help Group and indicate the specific areas of requirements in the broad areas indicated below.,**

Sr. No.	Items	Please specify the actual needs and requirements
1	Training	
2	Marketing Opportunities	
3	Credit	
4	Education	
5	Income Generating Activities	

**c) Any other relevant information/note from the investigator**

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**d) Suggestion and Feedback**

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**Signature of Respondent Member**

**Signature of Investigator**

Date \_\_\_\_\_

Date \_\_\_\_\_

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